

Notification of Completion of Transfer (Portable Corporate Pension)

We have received the transfer of lump sum withdrawal payment amount or remaining assets from the defined-benefit pension plan in which you were enrolled, and will start providing portable corporate pension upon your reaching the age of pension payment eligibility.

Pension Fund Association

1. Name

2. Basic Pension Number
3. Name of defined-benefit pension plan in which the lump sum withdrawal payment amount or the remaining assets were transferred to the Pension Fund Association
(Name of representative business office or corporate pension fund name)

4. Transferred lump sum withdrawal payment amount or remaining assets
yen

5. Amount of portable corporate pension to be paid in the future (estimated annual payment amount)
Pension amount yen
6. Age of pension payment eligibility
7. Guarantee period

Portable Corporate Pension

1. When does payment of pension benefits commence?

- ① Upon reaching the “age of pension payment eligibility” stipulated in item (6) above.
- ② Upon applying for payment of such benefits even before reaching the “age of pension payment eligibility” stipulated in item (6) above, as long as the applicant is 60 years of age or older.

(However, recipients will receive a reduced amount adjusted to the earlier start of provision of payment benefits.)

2. Procedures to receive pension benefits

Upon reaching the “age of pension payment eligibility”, please write down on a postcard items (1) and (2) of the form above, as well as your date of birth and your address, and send them to the Pension Fund Association along with the “Request of Pension Decision”.

*Inquiries should be sent by mail to the address below; please cut out the box found below and attach.

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